

26 September 2023



Norge Mining

NORGE MINING LTD

("Norge Mining" or the "Company")

Publication of Responsible Business Report

Norge Mining, the Anglo-Norwegian mineral exploration company with a world-class resource of Critical Raw Materials in southwest Norway, is pleased to announce the publication of its Responsible Business Report for the period ended 30 June 2023.

Titled *A Secure European Source of Critical and Strategic Materials*, the Responsible Business Report 2023 is available at this link:

https://norgemining.com/wp-content/uploads/2023/09/Norge-Mining_2023_RBR_DIGITAL.pdf

A commitment to implement the highest standards of environmental, social and governance practice is central to Norge Mining's strategy to become a leading producer of Critical Raw Materials in Europe. Currently at the exploration stage, the Company is embedding best practice from the outset in order to create a sustainable mining business with low carbon intensity.

Norge Mining is focused on three EU Critical Raw Materials – phosphate, vanadium and titanium – which have a key role in major markets including the transition to clean energy and the security of food supply.

The sustainability disclosures in the Company's Responsible Business Report 2023 relate entirely to Norge Mineraler AS, the Company's Norwegian subsidiary based in Egersund, southwest Norway.

The creation of long-term local employment and building local supply capacity, along with broader economic benefits, are integral to Norge Mineraler's plans for the development of an environmentally and socially sustainable mine in southwest Norway.

John Vergopoulos, Chief Executive Officer of Norge Mining, said:

"Our Responsible Business Report is a document that we publish each year to give stakeholders visibility of the sustainability criteria and practices that we adhere to as we build Norge Mining to become a sustainable mining business focused on EU Critical Raw Materials.

"This report is our third Responsible Business Report and, as before, we welcome feedback on the content of the document from all stakeholders. It is a cornerstone of the Company that we have the correct processes and policies in place so that when we move from the exploration phase to the mining phase we meet the highest standards of sustainable practice."

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About Norge Mining

Norge Mining Ltd is an Anglo-Norwegian natural resources company focused on mineral exploration in Norway.

The Company's first Mineral Resource Estimates from the Bjerkreim Exploration Project have confirmed world-class deposits of the EU Critical Raw Materials vanadium, titanium and phosphate. The provenance of these materials is of significant strategic importance for net carbon zero commitments, a key requirement for which is supply chain transparency.

Norge Mining, which owns 61 exploration licences totalling more than 520 square kilometres in southwest Norway, is currently conducting a programme of exploration work, building on earlier studies by the Geological Survey of Norway (NGU). The Company's ambition is to become a substantial, sustainable and strategically important exploration and mining business focused on Norway.

Founded in November 2018, the Company is headquartered in the UK and has a 100%-owned Norwegian subsidiary, Norge Mineraler AS.

For further information, please visit www.norgemining.com